

# **Caverion Corporation publishes the listing prospectus for its EUR 75 million bond; listing application submitted**

Caverion Corporation Stock Exchange Release 18 March 2022 at 1.00 p.m. EET

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**Caverion Corporation (“Caverion”) announced on 17 February 2022 its decision to issue a senior unsecured bond of EUR 75 million (the “Bond”). The Bond was issued on 25 February 2022. The Finnish Financial Supervisory Authority has today approved the listing prospectus of the Bond and Caverion has today submitted an application for the Bond to be admitted to trading on the official list of Nasdaq Helsinki Ltd.**

The listing prospectus will be available at the latest 21 March 2022 in English on Caverion’s website at <https://www.caverion.com/investors/publications>. Trading on the Bond is expected to commence on or about 22 March 2022.

Nordea Bank Abp and Skandinaviska Enskilda Banken AB (publ) act as Joint Lead Managers for the issue of the Bond.

DKCO Attorneys-at-law Ltd acts as legal advisor to Caverion and the Joint Lead Managers in the issue of the Bond.

CAVERION CORPORATION

Distribution: Nasdaq Helsinki, principal media, [www.caverion.com](http://www.caverion.com)

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The Bond has not been and will not be registered under the U.S. Securities Act of 1933 (as amended, the "**U.S. Securities Act**"), or under the securities laws of any state or other jurisdiction of the United States. The Bond may not be offered, sold, pledged or otherwise transferred directly or indirectly within the United States or to, or for the account or benefit of, U.S. Persons (as such terms are defined in Regulation S under the U.S. Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.

The information provided in this release and any offer materials relating to the Bond is addressed to and directed only at persons in the United Kingdom in circumstances where provisions of section 21(1) of the Financial Services and Markets Act 2000 as amended, do not apply and are solely directed at persons in the United Kingdom who (a) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "**Order**") or (b) persons falling within Article 49(2)(a) to (d) of the Order, or other persons to whom they may be lawfully communicated (all such persons together being referred to as "**relevant persons**"). This release is directed only at relevant persons and any person who is not a relevant person must not act or rely on this release or any of its contents.

**For further information, please contact:**

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*Our life is shaped by the environments we build around us. By making built environments smart and sustainable, Caverion enables performance and people's well-being. Customers can trust our expert guidance during the entire life cycle of their buildings, infrastructure or industrial sites and processes: from design & build to projects, technical and industrial maintenance, facility management as well as advisory services. Our customers are supported by over 14,000 professionals in 10 countries in Northern and Central Europe. Our revenue in 2021 was approximately EUR 2.1 billion. Caverion's shares are listed on Nasdaq Helsinki.*

*Caverion - Building Performance*

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